

**FORM OF PROXY FOR USE AT THE ANNUAL GENERAL MEETING OF
CONDUITY CAPITAL PLC**

to be held at 11.30 a.m. on 03 August 2022, at the offices of Peterhouse Capital Limited, 80 Cheapside, London, EC2V 6EE (the "**Meeting**").

I/We being (a) member(s) of Conduity Capital Plc (the "**Company**") hereby appoint the Chairman of the Meeting or (see note 3 overleaf):-

.....
as my/our proxy to attend, speak and vote on my/our behalf at the Meeting and at any adjournment of the Meeting. I/We direct my/our proxy to vote on the following resolutions as I/we have indicated by marking the appropriate box with an 'X':-

	ORDINARY RESOLUTIONS	FOR	AGAINST	ABSTAIN
Resolution 1 (Ordinary)	To receive and adopt the statement of accounts for the year ended 31 December 2021 together with the reports of the Directors and the auditors thereon.			
Resolution 2 (Ordinary)	To re-elect Gregory Collier as a director of the Company.			
Resolution 3 (Ordinary)	To re-elect Nicholas Lee as a director of the Company.			
Resolution 4 (Ordinary)	To re-appoint Jeffrey Henry LLP as auditors of the Company and to authorise the Directors to fix their remuneration.			
Resolution 5 (Ordinary)	To authorise the Directors to allot shares in the Company or grant rights to subscribe for or to convert any security into shares in the Company (" Rights ") up to a total nominal value of £815,000 in accordance with Section 551 of the Companies Act 2006.			
	SPECIAL RESOLUTION	FOR	AGAINST	ABSTAIN
Resolution 6 (Special)	To empower the Directors to disapply the pre-emption rights provided pursuant to Section 551 of the Companies Act 2006 such that Section 561(1) of the Companies Act 2006 does not apply.			

If no indication is given, my/our proxy will vote or abstain from voting at his/her discretion and I/we authorise my/our proxy to vote (or abstain from voting) as he/she thinks fit in relation to any other matter which is properly put before the Meeting (including any resolution to adjourn the Meeting).

Signed..... Date.....

(Please complete in BLOCK CAPITALS including initials and surnames of joint holders if applicable).

Name in full

Address

.....

Joint Holders

PLEASE RETURN TO THE ADDRESS PER NOTE 6 OVERLEAF

FORM OF PROXY FOR USE AT THE GENERAL MEETING OF CONDUITY CAPITAL PLC (Continued)

Notes

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. A proxy need not be a member of the Company but must attend the Meeting to represent you. To appoint as your proxy a person other than the Chairman of the Meeting, the words "the Chairman of the Meeting" should be struck out and the name and address of the other person be inserted in block capitals in the space provided. If you sign and return this proxy form with no name inserted in the space provided, the Chairman of the Meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the Meeting and are aware of your voting intentions.
3. Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
4. The manner in which the proxy is to vote should be indicated by marking the appropriate box with an 'X'. To abstain from voting on a resolution, select the relevant "Vote withheld" box. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.
5. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy complete and submit more than one proxy form and make it clear how many shares the proxy has voting rights over. Failure to specify the number of shares each proxy appointment relates to or specifying a number of shares in excess of those held by the member on the record date will result in the proxy appointment being invalid.
6. To be valid, a form of proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority must be in writing and delivered to the office of the Company's registrars, Link Asset Services, 34 Beckenham Road, Beckenham, Kent BR3 47U, so as to be received not later than 48 hours before the time appointed for holding the meeting. (or 48 hours before the time fixed for any adjourned meeting or in the case of a poll to be taken more than 48 hours after it is demanded, not less than 24 hours before the time appointed for taking the poll at which the proxy is to attend, speak and to vote provided that in calculating such periods no account shall be taken of any part of a day that is not a working day and where the poll is not taken forthwith but is taken not more than 48 hours after it was demanded, at the meeting at which the poll was demanded).
7. In the case of a member which is a company, the form of proxy must be executed pursuant to the terms of section 44 of the Companies Act 2006 or under the hand of a duly authorised officer or attorney.
8. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
9. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
10. For details of how to revoke your proxy appointment see the notes to the notice of Meeting.
11. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that to be entitled to attend and vote at the meeting (and for the purposes of the determination by the Company of the number of votes they may cast), holders of Ordinary Shares must be entered on the relevant register of securities by 6.00 p.m. on 07 July 2022.